

Timothy U. Morton

Tim Morton is the Director of Annuity Marketing for Westland Financial Services, Inc. and its partner firm Financial Professionals Group. Both firms support the Broker/Dealer Community with compliance oriented marketing support and training for annuities, life insurance and long term care. Tim is also the Vice President Development for WBB Securities, LLC, a full service NASD member firm. Mr. Morton has been in the securities industry for 25 years, and was President and CEO of JMC Financial Corporation from 1998-2006. JMC was a Broker/dealer specializing in the bank distribution channel and sold nearly \$4 billion of fixed and variable annuities and mutual funds through financial institutions. He started his career in this industry with Private Ledger (now LPL) in 1982. Tim has served on the board of directors of the National Association of Independent Broker/Dealers (NAIBD) for many years and is now the Executive Vice President. He also chairs the Membership Committee and the Spring Technology and Compliance Symposium Committee for NAIBD. Mr. Morton is also a member of the NASD Small Firms Rules Impact Task Force committee. Tim was born and raised in the San Diego area and received a degree in Information Systems in 1978 from Coleman College. Mr. Morton holds current Life and Disability Insurance, Variable Annuity and NASD Series 7, 24, 51 and 63 licenses.

Timothy U. Morton
Vice President Development
WBB Securities, LLC
16835 West Bernardo Drive, Suite 203
San Diego, CA 92127

Tel (858)592-9901

Fax (858)592-9958

E-mail: tmorton@wbbsec.com