



# NOTICE OF MEETING TO THE GENERAL MEMBERSHIP

**Tuesday, July 15, 2008 – 2:00 PM**

## “NAIBD Senior Summit”

NAIBD has been contacted by the SEC to participate in an initiative to develop industry guidelines and best practices regarding special protections for Sr. investors. At our July meeting, NAIBD will host a moderated interactive discussion from which best practices and common pitfalls will emerge. We need your input to this critical area, as regulator concern with Senior Issues grow and more suitability rules are on the horizon. This is a great opportunity to share any apprehension or to just participate in the process. We will have representatives from regulators, FINRA and California as well as an attorney specializing in Trusts and Elder Law from the offices of Jones Bell Abbott Fleming. **Don't miss this important meeting. Mark your calendars now and join us!**

LOCATION:  
[Los Angeles Marriott Downtown](#)  
333 South Figueroa Street  
Los Angeles, CA 90071  
213-617-1133

### *Meeting Format:*

- *1:45 PM  
Registration*
- *2 PM  
General Meeting*
- *4:00 PM  
Question & Answer  
Session*
- *4:30 PM  
Hosted Reception*

**All B/Ds are welcome to join us and learn more about NAIBD at no cost.**

For more information about NAIBD, please visit: [www.naibd.com](http://www.naibd.com)

### *Please R.S.V.P. –*

- 1.) Email: [naibd@naibd.com](mailto:naibd@naibd.com)
- 2.) Phone (888) 646-2423 or (858) 592-0334
- 3.) Fax this form back to us at (866) 250-1914

- YES, we will be there!
- NO, I will not be attending this meeting.

Firm Name: \_\_\_\_\_

City: \_\_\_\_\_

Name & e-mail  
of attendees: \_\_\_\_\_